

Yampa-White River Region *FastFacts* • Key Takeaways



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Employment

Regionally, June unemployment for all three counties has improved since its peak in 2010. However, Moffat and Rio Blanco both experienced an increase from their June 2015 rates. Routt has its lowest June unemployment rate since 2007, with worker and job availability balancing out.

Industry

At the end of 2015, *Retail Trade* and *Accommodation and Food Services* employees comprised the largest industry-based employment in Moffat and Routt while also earning the lowest Average Weekly Wage. *Mining* employed the greatest number of people in Rio Blanco while also providing the second highest Average Weekly Wage in the county.

Retail Sales

January 2016 total retail sales declined regionally in comparison to January 2015 spending, with Rio Blanco's spending dropping by 31.8%. *Food and Beverage Sales* experienced the largest year-over-year decrease in all three counties. Despite this, Moffat and Routt experienced an increase in spending outside of *Food and Beverage* and *Retail Trades Sales*.

Real Estate

Median Rent continues to rise in Routt while temporarily stabilizing in Rio Blanco and Moffat. The average percentage of foreclosures has continually declined in Routt since February 2011, with Moffat foreclosure averages slightly increasing since June 2013. Rio Blanco's foreclosure average has continually risen since November 2013.

Energy

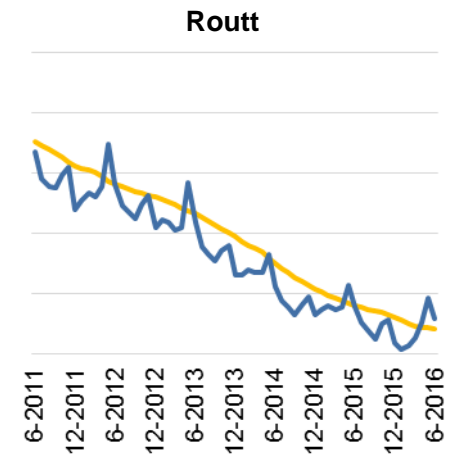
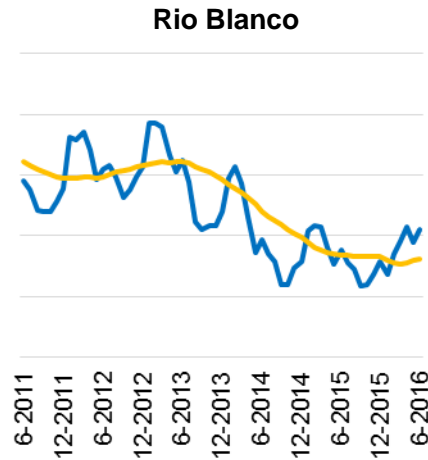
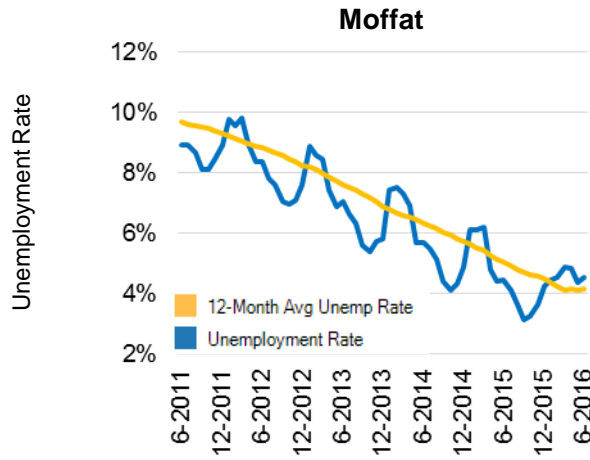
Year-to-date Gas production totals have regionally declined since the start of 2015. Overall Oil production totals in Moffat have gradually increased since 2015, but are down in both Rio Blanco and Routt. Total annual Coal production in June is down in Moffat by 27.4%, 53.9% in Rio Blanco, and 15.8% in Routt.

Climate

On July 30, the Yampa River had the same daily discharge as it did one year ago, with the White River flowing at 67% of last year's discharge on the same day. Meanwhile, Stagecoach and Yamcolo Reservoirs are both above their 10-year capacity average at 113% and 115% respectively.

August 2, 2016 Release

Employment



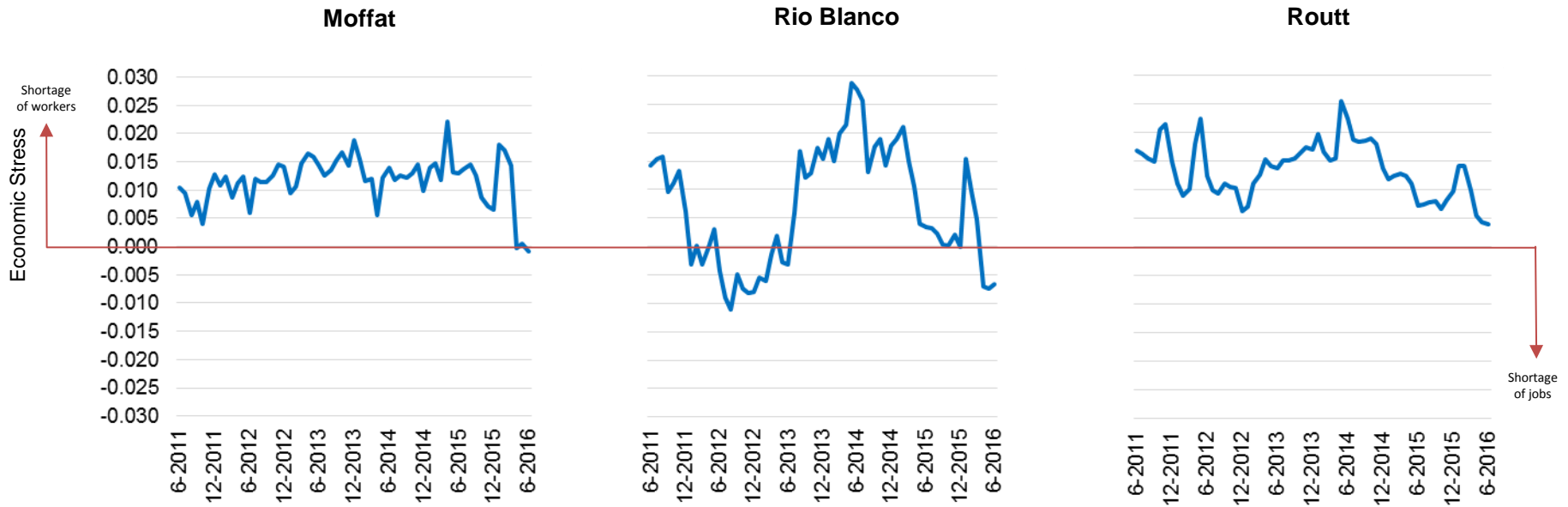
Moffat

Rio Blanco

Routt

Period	Employment	Unemployment	Rate	Employment	Unemployment	Rate	Employment	Unemployment	Rate
6-2015	6,962	323	4.4%	2,808	165	5.5%	13,841	510	3.6%
7-2015	6,837	294	4.1%	2,753	148	5.1%	14,117	443	3.0%
8-2015	6,710	255	3.7%	2,692	139	4.9%	13,869	398	2.8%
9-2015	6,705	218	3.1%	2,736	124	4.3%	13,213	339	2.5%
10-2015	6,861	230	3.2%	2,720	125	4.4%	13,131	407	3.0%
11-2015	6,882	259	3.6%	2,697	134	4.7%	13,130	422	3.1%
12-2015	7,104	315	4.2%	2,700	146	5.1%	14,928	365	2.4%
1-2016	7,058	330	4.5%	2,667	132	4.7%	15,373	341	2.2%
2-2016	7,010	332	4.5%	2,655	152	5.4%	15,327	359	2.3%
3-2016	6,964	356	4.9%	2,614	162	5.8%	14,963	386	2.5%
4-2016	6,842	346	4.8%	2,531	170	6.3%	13,908	435	3.0%
5-2016	6,692	306	4.4%	2,610	160	5.8%	12,994	524	3.9%
6-2016	6,889	326	4.5%	2,690	178	6.2%	13,993	458	3.2%

Economic Stress Indicator (ESI)



Economic Stress Indicator (ESI) = Year-over-year (2016 / 2015) Employed Workers Ratio – Year-over-year (2016 / 2015) Labor Force Ratio

Moffat June 2016 ESI = $0.9989 - 0.990 = -0.001$

Rio Blanco June 2016 ESI = $0.958 - 0.965 = -0.007$

Routt June 2016 ESI = $1.011 - 1.007 = +0.004$

Note: Optimal balance (least amount of stress) between Employed Workers and Labor Force = 0.00. Too far above 0.00 can be an indicator of a shortage of workers and too far below 0.00 can indicate a shortage of jobs.

Period	Moffat		Rio Blanco		Routt	
	Employed Workers	Civilian Labor Force	Employed Workers	Civilian Labor Force	Employed Workers	Civilian Labor Force
6-2015	6,962	7,285	2,808	2,973	13,841	14,351
6-2016	6,889	7,215	2,690	2,868	13,993	14,451
Ratio	0.989	0.990	0.958	0.965	1.011	1.007

Industry Employment

Moffat

Top 10 Sectors by Total # Employed, December 2015



Moffat Employees and Wages for Top 3 Industry Sectors

Top 3 Sectors by Total # Employed, Fourth Quarter 2015		Average Employees	Total Wages	Average Weekly Wage
Total All Industries		4,824	\$56,433,240	\$900
1	Retail Trade	721	\$1,184,466	\$480
2	Health Care and Social Assistance	566	\$7,047,911	\$958
3	Public Administration	538	\$6,327,158	\$905

Rio Blanco

Top 10 Sectors by Total # Employed, December 2015

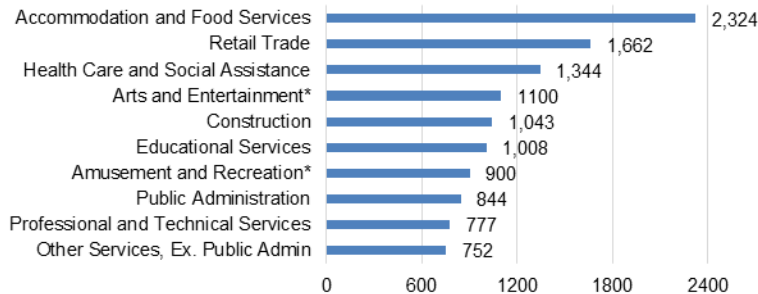


Rio Blanco Employees and Wages for Top 3 Industry Sectors

Top 3 Sectors by Total # Employed, Fourth Quarter 2015		Average Employees	Total Wages	Average Weekly Wage
Total All Industries		2,921	\$39,348,614	\$1,036
1	Mining	536	\$12,917,253	\$1,854
2	Public Administration	435	\$4,350,260	\$769
3	Educational Services	316	\$2,849,459	\$694

Routt

Top 10 Sectors by Total # Employed, December 2015

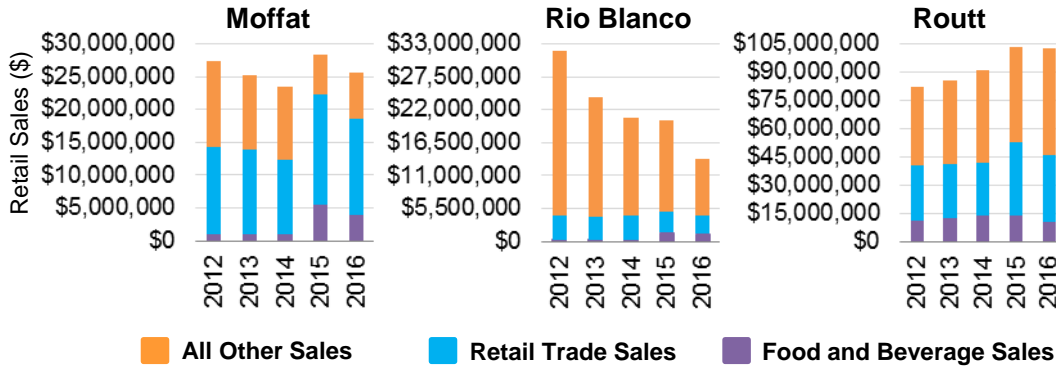


Routt Employees and Wages for Top 3 Industry Sectors

Top 3 Sectors by Total # Employed, Fourth Quarter 2015		Average Employees	Total Wages	Average Weekly Wage
Total All Industries		13,864	\$162,648,202	\$903
1	Accommodation and Food Services	2,030	\$11,644,952	\$441
2	Retail Trade	1,576	\$12,359,588	\$604
3	Health Care and Social Assistance	1,330	\$21,851,118	\$1,264

** YVDP estimations of Confidentially reported industries.

January 2016 Total Retail Sales

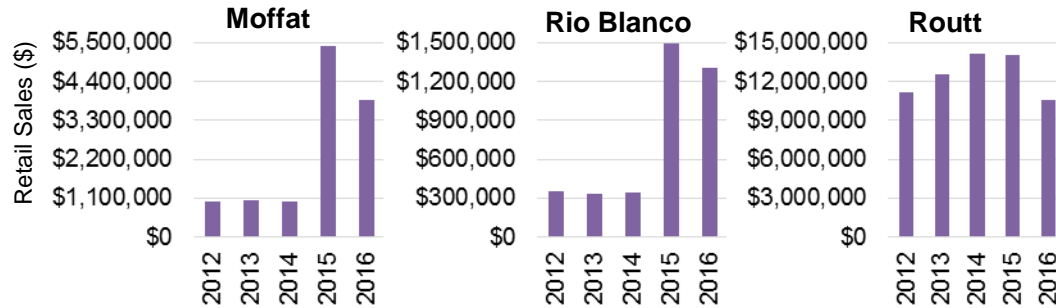


Monthly Sales Figures for Jan. 2016 (Million \$s)

County	Food and Beverage	Retail Trade*	All Other Sales**	Total Sales
Moffat	\$3.89	\$14.60	\$7.20	\$25.69
Rio Blanco	\$1.31	\$3.05	\$9.45	\$13.81
Routt	\$10.56	\$35.11	\$56.86	\$102.53
Combined	\$15.76	\$52.76	\$73.51	\$142.03

*Retail Trade includes: Motor Vehicle and Auto Parts, Furniture and Furnishings, Electronics and Appliances, Building, Materials/Nurseries, Food/Beverage Stores, Health and Personal Care, Gas Stations, Clothing and Accessories, Sporting/Hobby/Books/Music, General Merchandise/Warehouse, Misc. Store Retailers and Non-Store Retailers. **All Other Sales includes Lodging and Construction.

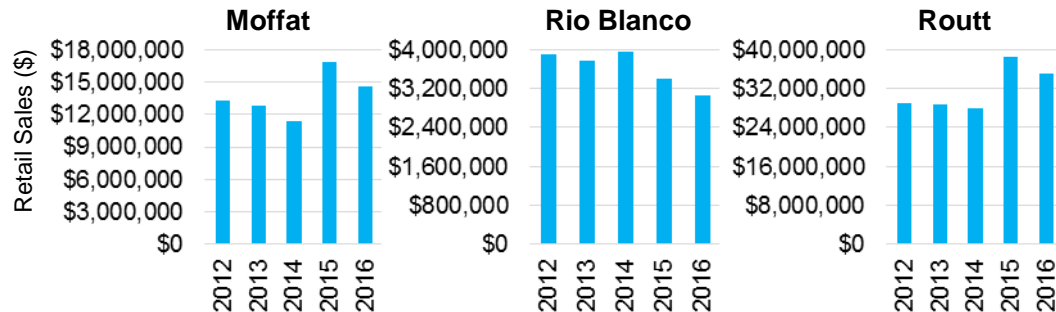
January 2016 Food and Beverage Sales



Food & Beverage Figures For Jan. 2016 (Million \$s)

County	2012	2013	2014	2015	2016
Moffat	\$0.99	\$1.03	\$1.02	\$5.42	\$3.89
Rio Blanco	\$0.35	\$0.34	\$0.34	\$1.49	\$1.31
Routt	\$11.19	\$12.57	\$14.11	\$14.04	\$10.56

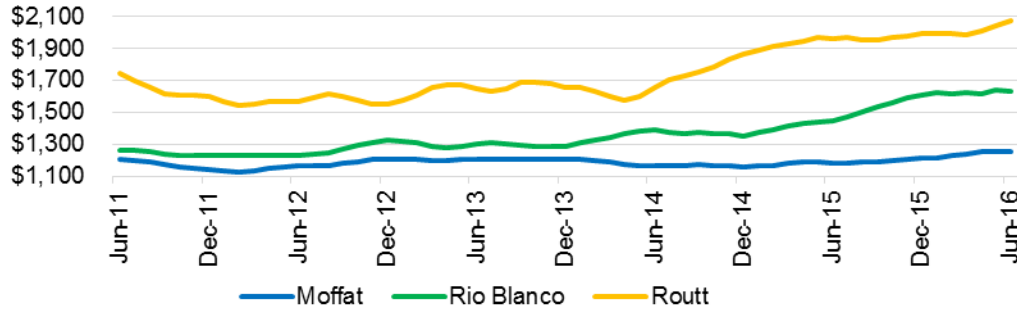
January 2016 Retail Trade Sales



Retail Sales Figures For Jan. 2016 (Million \$s)

County	2012	2013	2014	2015	2016
Moffat	\$13.35	\$12.78	\$11.38	\$16.84	\$14.60
Rio Blanco	\$3.90	\$3.78	\$3.97	\$3.40	\$3.06
Routt	\$28.90	\$28.67	\$27.95	\$38.56	\$35.11

Median Rent

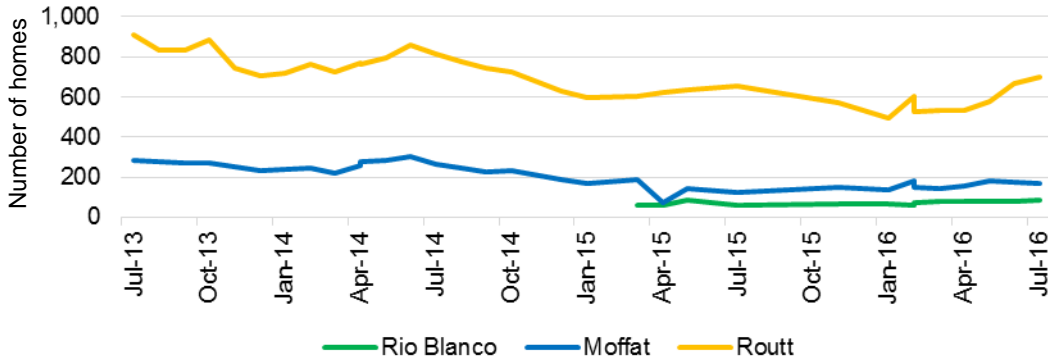


09/2015 - 06/2016 Median Rent Per Month

Period	Moffat	Rio Blanco	Routt
09/2015	\$ 1,192	\$ 1,540	\$ 1,957
10/2015	\$ 1,198	\$ 1,564	\$ 1,971
11/2015	\$ 1,206	\$ 1,590	\$ 1,979
12/2015	\$ 1,211	\$ 1,611	\$ 1,995
01/2016	\$ 1,216	\$ 1,625	\$ 1,998
02/2016	\$ 1,227	\$ 1,620	\$ 1,994
03/2016	\$ 1,240	\$ 1,628	\$ 1,990
04/2016	\$ 1,254	\$ 1,618	\$ 2,010
05/2016	\$ 1,257	\$ 1,638	\$ 2,042
06/2016	\$ 1,253	\$ 1,631	\$ 2,075

Source: Zillow

Homes For Sale

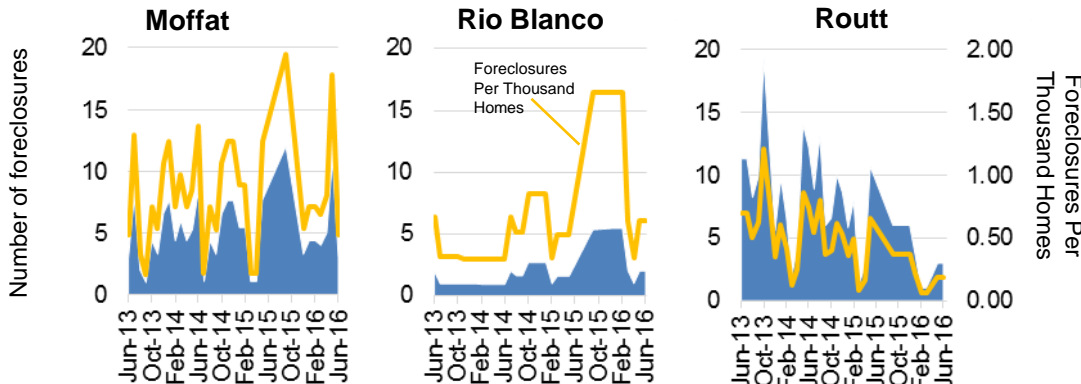


10/2015 - 07/2016 Homes For Sale (# of Homes)

Period	Moffat	Rio Blanco	Routt
10/2015	Not avail.	Not avail.	Not avail.
11/2015	150	66	573
12/2015	Not avail.	Not avail.	Not avail.
01/2016	137	64	496
02/2016	150	70	529
03/2016	141	81	534
04/2016	158	80	536
05/2016	182	82	579
06/2016	177	80	669
07/2016	170	83	701

Source: Zillow

Foreclosures

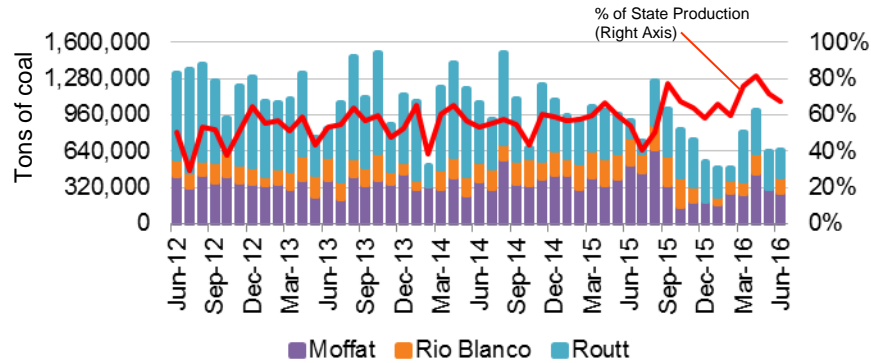


09/2015 - 06/2016 New Foreclosures Per 1,000 Homes

Period	Moffat	Rio Blanco	Routt
09/2015	1.95	1.64	0.37
10/2015	Not available	Not available	Not available
11/2015	Not available	Not available	Not available
12/2015	0.53	Not available	0.37
01/2016	0.71	Not available	0.22
02/2016	0.71	Not available	0.06
03/2016	0.65	0.61	Not available
04/2016	0.81	0.31	0.12
05/2016	1.78	0.61	0.18
06/2016	0.49	0.61	0.18

Source: RealtyTrac.com

Coal Production

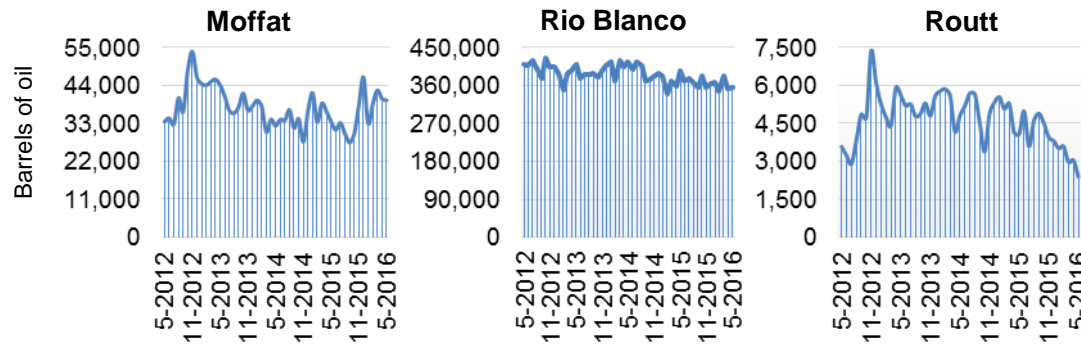


Monthly Coal Production for June 2016

County	Coal Production (Tons)	% of State Production for June 2016	% Change from May 2016	% Change from June 2015	% Change from 12-Month Average
Moffat	279,541	29.2%	-11.3%	-46.9%	-11.1%
Rio Blanco	131,475	13.7%	NA	-44.3%	-4.2%
Routt	234,488	24.5%	-28.6%	+63.9%	-25.9%
Colorado	957,846	100%	+6.3%	-42.8%	-21.6%

Source: Colorado Division of Reclamation Mining & Safety

Oil Production

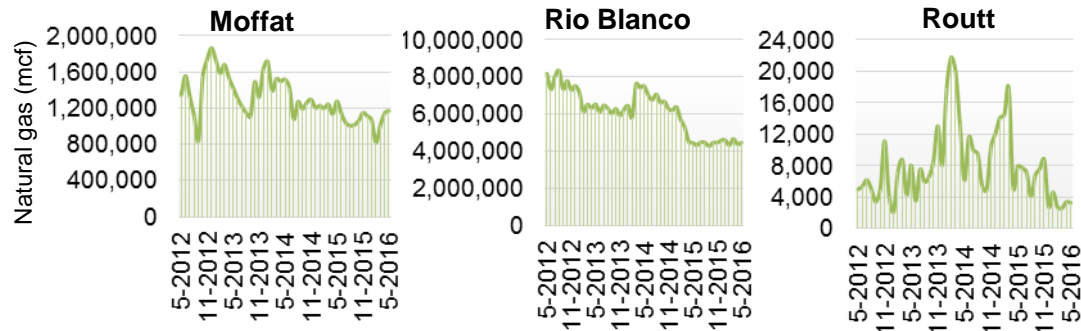


Monthly Oil Production for May 2016

County	Oil Production (Barrels)	% Change from April 2016	% Change from May 2015	% Change from 12-Month Average
Moffat	39,684	-1.2%	+18.6%	+10.8%
Rio Blanco	356,311	+0.9%	-9.6%	-2.2%
Routt	2,397	-21.2%	-41.2%	-37.3%

Source: Colorado Oil & Gas Conservation Commission

Gas Production

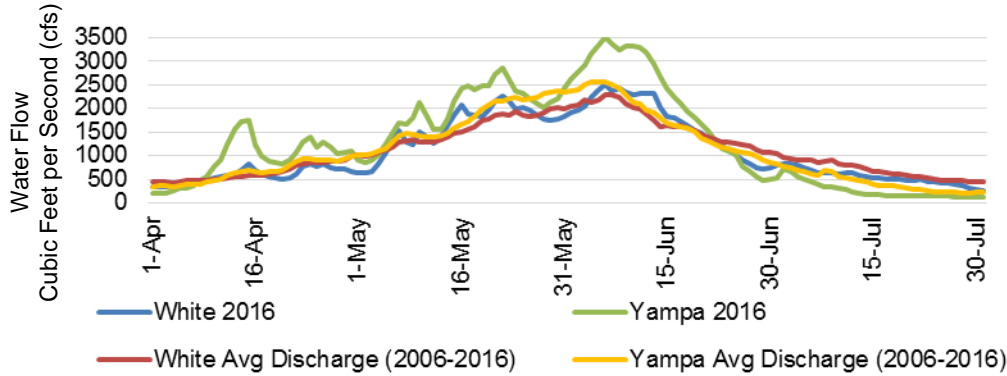


Monthly Natural Gas Production for May 2016

County	Gas Production (mcf)	% Change from April 2016	% Change from May 2015	% Change from 12-Month Average
Moffat	1,169,446	+2.1%	-8.4%	+10.2%
Rio Blanco	4,455,265	+1.9%	+0.3%	+0.2%
Routt	3,260	-3.5%	-58.7%	-36.3%

Source: Colorado Oil & Gas Conservation Commission

Streamflow



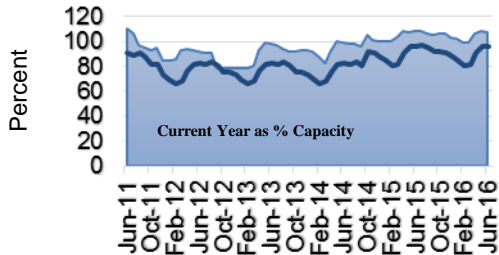
White River at Meeker and Yampa River at Steamboat Springs

River	White	Yampa
Measurement Date	07/30/16	07/30/16
Current Year (2016) Average Daily Discharge (cfs)	267	131
Previous Year (2015) Average Daily Discharge (cfs)	398	131
Average Daily Discharge % of Average (2006-2016)	61%	59%
Average Daily Discharge (2006-2016) (cfs)	439	222

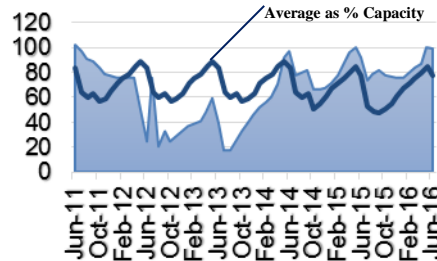
Source: USDA Natural Resources Conservation Service (NRCS) National Water & Climate Center

Reservoir Levels

Stagecoach



Yamcolo



Stagecoach and Yamcolo Reservoir Levels

Reservoir	Stagecoach	Yamcolo
Month	June 2016	June 2016
June (2016) as % Capacity **	109%	90%
Average as % Capacity	96%	78%
June (2016) as % Average **	113%	115%
June (2015) as % Capacity	109%	93%

Source: USDA Natural Resources Conservation Service (NRCS) National Water & Climate Center